

MONDAY



## WEEKLY EQUITY REPORT

06 AUG TO 10 AUG 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, US nonfarm payrolls data and US unemployment rate data for July 2018 will be unveiled after market hours on 3 August 2018. United States Markit Composite PMI and United States Markit Services PMI for July 2018 will be unveiled on 3 August 2018. Japan GDP preliminary growth data for Q2 will be declared on 10 August 2018. US inflation data for July will be declared on 10 August 2018.
- Aurobindo Pharma and Eicher Motors will declare April-June 2018 result on 9 August 2018. GAIL (India), Hindalco Industries and State Bank of India will announce April-June 2018 result on 10 August 2018.
- Among key corporate earnings next week, Adani Ports & Special Economic Zone will declare April-June 2018 result on 6 August 2018. Mahindra & Mahindra will announce April-June 2018 result on 7 August 2018. Bharat Petroleum Corporation, Cipla, Hindustan Petroleum Corporation, Lupin and Siemens will unveil April-June 2018 result on 8 August 2018.
- Next batch of April to June 2018 quarterly earnings, developments in monsoon session of parliament, progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will also dictate the trend on the bourses next week.

## WEEKLY INDICES

| INDEX   | CLOSE    | PREV. CLOSE | CHANGE % |
|---------|----------|-------------|----------|
| SENSEX  | 37556.16 | 37336.85    | 0.59%    |
| NIFTY   | 11360.8  | 11278.3     | 0.73%    |
| MIDCAP  | 16206.89 | 15912.62    | 1.85%    |
| SMLCAP  | 16833.52 | 16450.2     | 2.33%    |
| METAL   | 12803.28 | 12511.06    | 2.34%    |
| OIL&GAS | 15206.15 | 14838.94    | 2.47%    |
| AUTO    | 24121.1  | 24269.32    | -0.61%   |
| TECK    | 7409.27  | 7352.97     | 0.77%    |
| BANKEKX | 31079.29 | 30743.13    | 1.09%    |
| IT      | 14604.43 | 14516.97    | 0.60%    |
| FMCG    | 12157.38 | 11892.6     | 2.23%    |
| HC      | 14674.96 | 14027.71    | 4.61%    |
| PSU     | 7833.64  | 7557.69     | 3.65%    |
| CD      | 21372.04 | 20630.06    | 3.60%    |
| POWER   | 1991.73  | 1951.17     | 2.08%    |
| CG      | 18304.88 | 18164.6     | 0.77%    |
| REALTY  | 2082.28  | 2068.32     | 0.67%    |

## GLOBAL INDICES CHANGES

| INDEX    | CLOSE   | PREV. CLOSE | CHANGE % |
|----------|---------|-------------|----------|
| DOW      | 25462.6 | 25451.1     | 0.05%    |
| NASDAQ   | 7812.02 | 7737.42     | 0.96%    |
| FTSE     | 7659.1  | 7708.44     | -0.64%   |
| NIKKEI   | 22525.2 | 22567       | -0.19%   |
| HANGSENG | 27676.3 | 28635.5     | -3.35%   |

## TOP GAINERS WEEKLY

| SCRIPT               | PRICE  | CHANGE % |
|----------------------|--------|----------|
| Kwality              | 15.15  | 26.78    |
| HDIL                 | 24.6   | 26.15    |
| Reliance Naval       | 15.7   | 25.2     |
| Adani Power Ltd.     | 32     | 22.14    |
| Aditya Birla Fashion | 171.45 | 22.07    |

## TOP LOSERS WEEKLY

| SCRIPT               | PRICE   | CHANGE % |
|----------------------|---------|----------|
| Redington (India) Lt | 104.1   | -14.04   |
| Can Fin Homes        | 336.15  | -8.98    |
| L&T Technology Serv  | 1420.5  | -7.43    |
| L&T Infotech         | 1700.55 | -7.25    |
| Jubilant Life Scienc | 737.95  | -7.08    |

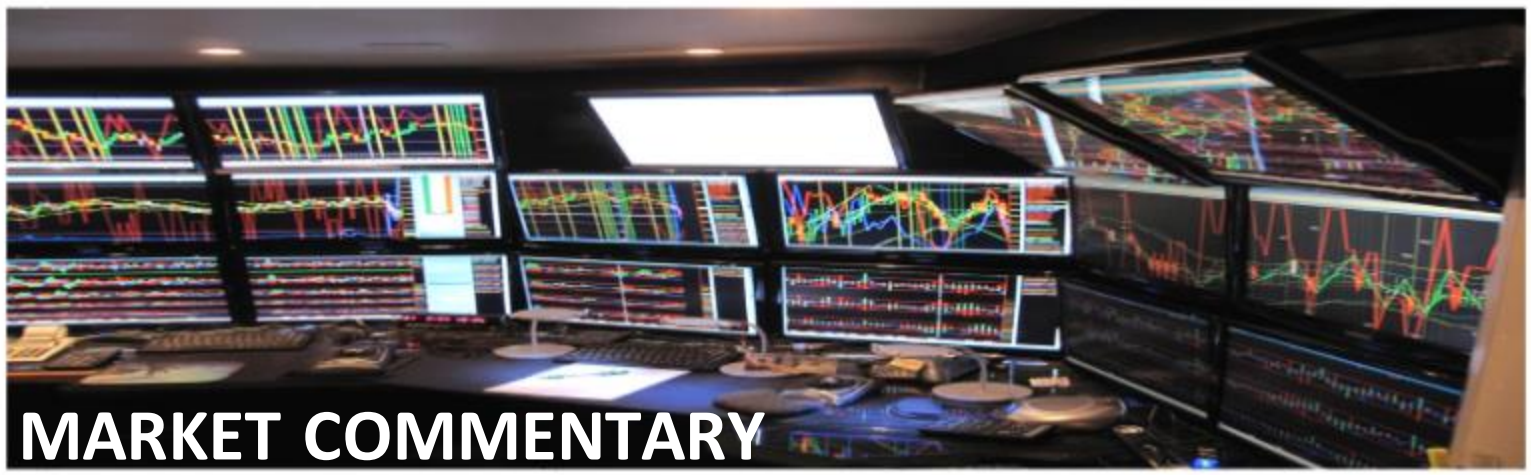


### SUPPORT AND RESISTANCE

| S3    | S2    | S1    | Nifty | R1    | R2    | R3    |
|-------|-------|-------|-------|-------|-------|-------|
| 10825 | 10918 | 11098 | 11190 | 11370 | 11463 | 11643 |

### MOVING AVERAGE

| MA20  | MA50  | MA100 | MA200 |
|-------|-------|-------|-------|
| 10703 | 10474 | 9727  | 8944  |



In the week ended Friday, 3 August 2018, the Sensex gained 219.31 points or 0.59% to settle at 37,556.16, its highest closing level since 31 July 2018. The Nifty 50 index rose 82.45 points or 0.73% to settle at 11,360.80, its record closing high.

The BSE Mid-Cap index rose 294.27 points or 1.85% to settle at 16,206.89. The BSE Small-Cap index rose 383.32 points or 2.33% to settle at 16,833.52. Both these indices outperformed the Sensex.

Nifty likely to trade in the range between 10800-11700

#### STOCK AT 52 WEEK HIGH

| SCRIPT              | CMP      |
|---------------------|----------|
| IndusInd Bank       | 2,015.85 |
| GAIL (India)        | 388.00   |
| Dabur India         | 436.40   |
| Havells India       | 641.85   |
| Indiabulls Ventures | 625.00   |

#### STOCK AT 52 WEEK LOW

| SCRIPT            | CMP    |
|-------------------|--------|
| SJVN Ltd.         | 27.05  |
| Redington (India) | 104.10 |
| SH Kelkar & Co    | 194.55 |
| Skipper           | 150.10 |
| Rane Brake Lining | 769.25 |

#### FII ACTIVITY

| DATE       | FIGURES IN CRORE |
|------------|------------------|
| 30/07      | -234             |
| 31/07      | +572             |
| 01/08      | -96              |
| 02/08      | -640             |
| 03/08      | -6               |
| <b>NET</b> | <b>-404</b>      |

#### DII ACTIVITY

| DATE       | FIGURES IN CRORE |
|------------|------------------|
| 30/07      | +48              |
| 31/07      | -291             |
| 01/08      | -562             |
| 02/08      | -340             |
| 03/08      | +87              |
| <b>NET</b> | <b>-1058</b>     |

#### WEEKLY STOCK IDEA

| SCRIPT     | B/S | CMP  | TARGET |
|------------|-----|------|--------|
| SUN PHARMA | B   | 585  | 630    |
| COAL INDIA | B   | 280  | 290    |
| BEL        | B   | 120  | 128    |
| MRPL       | B   | 85   | 90     |
| BALKRISHNA | B   | 1265 | 1320   |

#### VOLUME BREAKOUT STOCKS

| SCRIPT               | CMP     |
|----------------------|---------|
| Tamilnadu Petro      | 38.35   |
| Uttam Sugar Mills    | 89.45   |
| VenkyS (India)       | 3175.05 |
| Hindustan Composites | 450.75  |
| Inox Leisure         | 222.7   |

Buy on dips & Sell on rise with Stop-loss of 3%





## RESULTS THIS WEEK:

### 06 AUG:

- ADANI PORTS, ADANI POWER, ARVIND, ASTRON, ATULAUTO, AVADHSUGAR, BPL, BRITANNIA, CENABK, DIXON, FSL, GRAPHIT, MFSL, PARAGMILK, PRAJIND, SYNDIBANK, UJJIVAN,

### 07 AUG:

- ADANI ENT, ADANI TRANS, ALEMBIC LTD, AUBANK, BUTTERFLY, CLEDCATE, BOMDYEING, DHAMPURSUGECLEDEX, EDELWEISS, FLFL, INOXWIND, M&M, MIRZA ENT, MPHASIS, NITIN SPIN, PNB, SOBHA, SRF, THOMAS COOK, TRIDENT, TVSMOTOR, WONDERLA

### 08 AUG:

- 20MICRONS, 8KMILES, ABCAPITAL, BALRAMCHIN, BPCL, CIPLA, EIDPARRY, EMAMI INFRA, FCONSUMER, HCC, HINDMOTORS, JAMNAAUTO, LUPIN, NATCOPHARM, NATIONALUM, NDTV, PRICOLLTD, QUICKHEAL, SCHAND, SELAN, STAR,

### 09 AUG:

- 3MINDIA, 63MOON, ARVSMART, AUROPHARMA, BAJAJELEC, BHARATFORG, BHUSHANSTL, CAPACITE, CUMMINSID, FRETAIL, GNFC, HINDCOPPER, IPCALAB, JETAIRWAYS, KEI, LIBERTISHOE, MAANALU, MRF, PAGEIND, TATACOMM, TVSELEC, TVTODAY, ZEELEARN

### 10 AUG:

- APOLLOHOSP, BFUTILITIE, CGPOWER, DLF, GAIL, GLENMARK, GLOBALVECT, HERCULUS, HINDALCO, INDOSTAR, JINDALPOLY, KIRIINDUS, MIDHANI, NCC, NHPC, PCJEWELLER, SBIN, SUNTV, TAKE, TCIFINANCE, TVSELEC, TWL, VAKRANGEE



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